

2008 Medi-Cal Overview

Qualification and Recovery

- 1. Institutional Spouse**
- 2. Community Spouse**

Assets (Exempt or Non-Exempt):

Example of exempt assets:

House – regardless of value
One Car, Personal Property, Burial Plot
IRA, 401K, Pension
\$2,000 for Medi-Cal Recipient (Institutional Spouse)
\$104,400 for Community Spouse
(APPR – \$5,496)

Income:

- 1. Recipient's income goes to facility as a share of cost.**
- 2. Community Spouse keeps all of his or her income.**
- 3. If the Community Spouse's income is below \$2,610 then the Community Spouse may take from their spouse's income up to the combined level of \$2,610.**

Recovery after the Medi-Cal recipient dies:

Medi-Cal only recovers from the estate of the recipient.

If the recipient removes his or her name from their assets before death there is no Medi-Cal recovery.

Medi-Cal Information: www.canhr.org (1-800) 474-1116